



**Brentwood  
Foundation**

2005 - 2006 Annual Report

## In Remembrance



This annual report is dedicated to Dr. Theodore F. Classen, D.O. who passed away in November 2005. Dr. Classen was founder and president of Brentwood Hospital, an osteopathic hospital, and president and Board Chair of the Brentwood Foundation. Dr. Classen dreamed of becoming a physician since the age of 14 and practiced as an osteopathic physician for more than 60 years. He dedicated the majority of his life to advancing and enhancing osteopathic medicine and medical education and created numerous legacies in the field of osteopathic medicine including Brentwood Hospital, the South Pointe Hospital (SPH) Osteopathic Graduate Medical Education (GME) training program, the Brentwood Foundation (the Foundation) and the Theodore F. Classen Medical Education Center, where the GME training program and the Center of Excellence is housed. The Theodore F. Classen Memorial Lecture has also been established at The American of Osteopathic Surgeons (ACOS) as a legacy to Dr. Classen.

**The Brentwood Foundation** was established 12 years ago as a result of the sale of Brentwood Hospital to Meridia Health Systems in 1994. The mission of the Brentwood Foundation is to provide leadership in the field of osteopathic medicine through its support of activities that promote and improve patient care through professional education, research and public awareness.

Since its inception, the Foundation has approved a total of 146 grants totaling over \$16 million. The majority (94%) of these grants have been allocated for osteopathic medical education and training, and clinical research. Approximately \$14 million (89%) has been allocated to South Pointe for enhancing and advancing its Osteopathic Graduate Medical Education program.

In 2005 and 2006 the Foundation awarded a total of \$1.8 million in grants. The majority of these grant funds (\$1.5 million) were allocated to SPH to support the activities of the osteopathic medical education training program and the establishment of a branch campus of the Huron Nursing School on the SPH campus. Other major grant recipients include the Ohio University College of Osteopathic Medicine (OUCOM) for the development of an integrated learning and research facility, The Cleveland Foundation to support the Fund For Our Economic Future Initiative (The Fund) and The Cleveland Academy of Osteopathic Medicine (CAOM) for activities related to the recognition and celebration of Osteopathic Medicine Month.

# 2005-2006 Foundation Activities

---

## Medical Education

### **Brentwood Center of Excellence**

In 2003, the Foundation provided a \$6 million grant to SPH to build the Theodore F. Classen, D.O. Medical Education Center, which houses the SPH Osteopathic graduate medical education training program. The Medical Education Center includes a 150-seat auditorium with state-of-the-art visual and audio equipment, a skills lab, a medical library, a patient resource center and several conference rooms and offices. The Brentwood Center of Excellence, (the Center) is located within the Theodore F. Classen Medical Education Center and was designed, implemented and funded by the Foundation as a separate entity, in collaboration with the Cleveland Clinic, to manage the funds allocated to SPH by the Foundation for Osteopathic graduate medical education and clinical research.

The mission of the Center focuses on six areas: 1) clinical and basic research with a special emphasis on Osteopathic Manipulative Medicine (OMM); 2) publication of research; 3) faculty performance; 4) faculty development; 5) physician and faculty recruitment; and 6) expansion of the Foundation's assets to support medical education. The Center is governed by a Board of Managers and includes representatives from the Cleveland Clinic Health System, SPH and the Brentwood Foundation Board and works in concert with the Director of Medical Education (DME) and the existing educational initiatives at SPH to build upon and expand the medical education training program. The Center also works in collaboration with the Foundation in initiating and developing collaborations with other foundations and organizations related to clinical research, medical education and community health. Dave Massello, consultant to the Foundation, has served as the Acting Director of the Center and will continue in this role while a search is conducted to find a permanent Director.

A total of \$1.2 million in grants was awarded to SPH by the Foundation in 2005 and 2006 to support

the activities of the Center of Excellence. Some of the major activities undertaken by the Center included: 1) the development and management of a Multi-Center Osteopathic Pneumonia Study; 2) development of several Osteopathic Clinical Research Projects including an Otitis Media OMT Study, an OMT Fibromyalgia Study and an Osteopathic Registry Study; 3) initiation of potential collaborations with the Cleveland Clinic focusing in the areas of clinical research and the development of an Endowed Research Chair; and 4) providing support for research for residents from SPH.

### **SPH Osteopathic Graduate Medical Education Training Program**

Beyond the allocation for the Center of Excellence, the Foundation granted over \$196,000 to SPH to support the Osteopathic Graduate Medical Education Training Program. SPH utilized these funds to purchase and implement a software program to enhance the SPH medical library literature database and provide capabilities for off-campus access to the database. These grant funds also provided stipends for SPH residents to attend non-mandatory, educational conferences; and refurbish the Family Practice Residency space located within the Brentwood Family Health Center/Fleet Clinic.

### **Huron Nursing School SPH Branch Campus**

SPH is renovating 3,800 square feet of space in the A building, on its campus, to establish a branch campus of the Huron Nursing School. The Brentwood Foundation provided a \$100,000 challenge grant to support this project and St. Luke's Foundation provided a \$100,000 matching grant. The Margaret Clark Morgan Foundation also awarded a \$48,000 grant for nursing scholarships. SPH has committed \$260,000 toward the costs of the project and has also raised an additional \$25,000 from its auxiliary and private donors. Construction is to begin in March 2007 and completion of the nursing school is targeted for June of 2007. The first class of nursing students is scheduled to begin in the fall of 2007.

---

## Research

### **Multi-Center Osteopathic Pneumonia Study in the Elderly (MOPSE)**

In November 2002, the Foundation approved a four year grant of \$400,000 for the development and implementation of a Multi-Center Osteopathic Pneumonia Study in the Elderly (MOPSE). The purpose of this study is to determine the impact of Osteopathic Manipulation Therapy (OMT) on pneumonia patients 60 years of age and older as it relates to hospital length of stay, decreased use of antibiotics, and better health outcomes, including reduced re-hospitalization death rates resulting from pneumonia in the elderly. This is a national, multi-site research study involving Doctors Hospital in Columbus, Ohio; Mount Clements General Hospital in Michigan; Kennedy Memorial Hospital, Stratford, New Jersey; Plaza Medical Center in Fort Worth, Texas; and Northeast Regional Medical Center, Kirksville, Missouri.

Several other osteopathic foundations around the country also allocated more than \$1 million in funding support for the MOPSE Study. These foundations include: the Heritage Foundation in Columbus, Ohio, the Foundation for Osteopathic Health Services of Maryland, the Muskegon General Osteopathic Foundation of Michigan, the Colorado Springs Osteopathic Foundation, the Quad City Osteopathic Foundation of Iowa, the Northwest Oklahoma Osteopathic Foundation and the Osteopathic Institute of the South in Georgia.

The targeted completion date for the Research Study is May 2007. The study will be published in several medical journals and the publication date is targeted for October 2007.

### **Ohio University (OU) Integrated Learning and Research Facility**

OU is planning to construct an integrated learning and research facility on the OU campus. The facility will be a 100,000 square foot building and will house medical research laboratories, learning studios, classrooms, study rooms, a faculty collaboration suite, informal gathering space, an exhibition gallery and

a cyber lounge and café. Laboratories will be fitted and tailored for the research needs of distinguished scientists and clinicians from across the campus and around the country with state-of-the-art equipment. Twelve of the laboratories will be designated for collaborative research in the College of Osteopathic Medicine, four for the College of Engineering and Technology and six for integrated research projects.

The purpose of this facility is to bring together research activities in the College of Osteopathic Medicine, the College of Engineering and Technology, the College of Health and Human Services and the College of Arts and Sciences, to engage in research to improve osteopathic healthcare and community health through the development of new diagnostics, therapeutics and treatment paradigms. OU's president Roderick McDavis has designated the Colleges of Osteopathic Medicine and Engineering to lead this effort.

The total cost of the construction of the facility is \$30 million. OUCOM has raised \$20 million dollars to-date including a \$10 million matching grant from the Heritage Foundation; \$5 million from the College of Engineering and Technology and \$5 million from OU alumnus. The Brentwood Foundation's \$200,000 grant will fund two of the facility's 12 research laboratories and will be named by the Foundation. Construction is targeted to begin the fall of 2007.

---

## Community Initiatives

### **Fund for Our Economic Future Initiative**

The Fund was established in 2004 as a region wide collaboration of Northeast Ohio foundations, corporations and individuals. To date, sixteen counties representing 80 foundations and organizations have joined The Fund and have committed more than \$30 million. The Fund's mission is to encourage and advance a common and highly focused regional economic development agenda that can lead to long-term economic transformation in ways that recognize the importance of core cities, inclusion and diversity and quality of life. Three key strategies have been developed by The Fund to support its mission engaging the public,

measuring the region's progress and grantmaking. Since its inception, The Fund has made eight grants, established the Dashboard of Regional Economic Indicators as a tool for measuring regional economic progress and through Voices & Choices, engaged more than 21,000 citizens who created a public mandate for focusing on four regional priorities including business development, workforce preparation and educational excellence, economic income and inclusion and government collaboration and efficiency. The Foundation has allocated \$50,000 toward this endeavor.

---

## Board of Trustees News

Several new Trustees were appointed to the Board of Directors including George Kappos, Dennis Boziony, Mike Killeen and Richard Barone. The experience and abilities of these individuals will be a positive addition to the Board and will assist the Board in strengthening and enhancing the Foundation and implementing the Foundation's mission and goals.

Michael Doyle, a long time member of the Brentwood Hospital Board who also served on the Foundation Board, has completed his service to the Board. We would like to thank Mr. Doyle for his services and contributions over these many years to both the Brentwood Hospital and Foundation Boards.

Theodore Classen, D.O. and Daniel Ekelman, Trustee Emeritus, passed away over these past two years. Dr. Classen served as the Board President and Chair of the Foundation since its inception in 1994 until 2004 and Mr. Ekelman served on the Foundation Board from 1994 until 2003 and served as a Trustee for many years on the Brentwood Hospital Board. Both Dr. Classen and Mr. Ekelman played significant roles in the creation of the Brentwood Foundation and made significant contributions to the growth and development of the Foundation and the Foundation Board.

---

## The Brentwood Foundation's New Office

In July 2006, the Brentwood Foundation moved its office to Seven Hills, Ohio. The Foundation is now located in the Genesis Building, off Rockside Road, at 6000 Lombardo Center in Suite 110.

---

## Board of Directors      Staff

Roger Classen, D.O. *President*

Anthea Daniels *Secretary*

Parry Keller *Treasurer*

Richard Barone

Robert M. Biggar

Dennis J. Bodziony

Vincent F. DeCrane

Thomas J. Ebner, D.O.

Raymond J. Grabow

George Kappos, Jr.

Michael F. Killeen

David Krahe, D.O.

Gregory P. Kurtz

Michael Merriman

Michael McClain, D.O.

Lucille Reed Narducci

Jeffrey A. Stanley, D.O.

Wayne Sevier, D.O.

Terri Kovach *Director*

# Grants Awarded

	2006	2005
<b>Cleveland Academy of Osteopathic Medicine</b>		
2006 National Osteopathic Medicine (NOM) Celebration and Recognition of Osteopathic Medicine	\$7,500	
2005 National Osteopathic Medicine (NOM) Celebration and Recognition of Osteopathic Medicine		\$25,000
<b>The Cleveland Foundation</b>		
Support for Phase II for the Fund For Our Economic Future Initiative	\$30,000	
Second Year Support for the Fund For Our Economic Future Initiative		\$10,000
<b>Grantmakers In Health (GIH)</b>		
2006 (GIH) Funding Partnership	\$2,500	
2005 (GIH) Funding Partnership		\$2,500
<b>Ohio Grantmakers Forum</b>		
Development of a Publication on Conversion Health Foundations	\$2,000	
<b>Ohio State Society of the American College of Osteopathic Family Physicians</b>		
Family Practice Residency Research Paper Awards		\$3,200
<b>Ohio University College of Osteopathic Medicine (OUCOM)</b>		
Development of an Integrated Learning and Research Facility	\$200,000	
<b>South Pointe Center Of Excellence Foundation</b>		
Emotional Intelligence Assessment & Training for Medical Students at South Pointe Hospital	\$15,000	
<b>South Pointe Hospital</b>		
Development of a Branch Campus of the Huron Nursing School at South Pointe Hospital	\$100,000	
<b>South Pointe Hospital</b>		
Stipends for Residents to Attend Educational Conferences	\$90,000	
<b>South Pointe Hospital</b>		
Refurbishment of the Fleet Medical Center	\$100,000	
<b>South Pointe Hospital</b>		
LinkSources Software & Athens Access Management System for the Medical Library	\$6,150	
<b>South Pointe Hospital</b>		
Center of Excellence Initiatives to Address the Nursing Shortage		\$39,000
<b>South Pointe Hospital</b>		
2007 Budget for the Center of Excellence	\$828,000	
2006 Budget for the Center of Excellence		\$402,218
	<b><u>\$1,381,150</u></b>	<b><u>\$481,918</u></b>

# 2005 & 2006 Financial Statement

---

(Audited)

Statement of Financial Position

Years Ended December 31, 2006 & 2005

	2006	2005
<b>Assets</b>		
Cash and cash equivalents	\$170,058	\$1,267,608
Investments at fair value	23,560,107	22,140,983
Interest and dividends receivable	96,905	77,727
Other Assets	5,536	-0-
	<u><b>\$23,832,606</b></u>	<u><b>\$23,486,318</b></u>
<b>Liabilities</b>		
	\$1,191,000	\$873,700
Grants payable	24,312	39,958
Accrued liabilities	107,360	373,193
Long-term grants payable, net	<u><b>\$1,322,672</b></u>	<u><b>\$1,286,851</b></u>
<b>Net Assets</b>		
	\$5,466,124	\$5,052,002
Unrestricted	17,043,810	17,147,465
Temporarily restricted	<u><b>\$22,509,934</b></u>	<u><b>\$22,199,467</b></u>
	<u><b>\$23,832,606</b></u>	<u><b>\$23,486,318</b></u>



Brentwood Foundation  
6000 Lombardo Center  
Suite 110  
Seven Hills, Ohio 44131  
Phone: (216) 328-9294  
Fax: (216) 328-9219  
E-mail: [Brentfoundation@sbcglobal.net](mailto:Brentfoundation@sbcglobal.net)  
Web-Site: [brentwood-foundation.org](http://brentwood-foundation.org)